

1040

US

Rental & Royalty Income (Schedule E)

No.

Please enter all pertinent and information amounts.

GENERAL INFORMATION

Kind of property .....	<input type="text"/>
Location of property .....	<input type="text"/>

Percentage of ownership if not 100% (.xxxx) .....	<input type="text"/>	
Percentage of tenant occupancy if not 100% (.xxxx) .....	<input type="text"/>	
1=spouse, 2=joint .....	<input type="text"/>	
1=nonpassive activity, 2=passive royalty .....	<input type="text"/>	
1=did not actively participate .....	<input type="text"/>	
1=real estate professional .....	<input type="text"/>	
1=rental other than real estate .....	<input type="text"/>	
1=investment .....	<input type="text"/>	

INCOME

Rents received (Form 1099-MISC, box 1) .....	<input type="text"/>	<input type="text"/>
Royalties received (Form 1099-MISC, box 2) .....	<input type="text"/>	<input type="text"/>

DIRECT EXPENSES

NOTE: Direct expenses are related only to the rental activity. These include rental agency fees, advertising, and office supplies.

Advertising .....	<input type="text"/>	<input type="text"/>
Association dues .....	<input type="text"/>	<input type="text"/>
Auto and travel (not entered elsewhere) .....	<input type="text"/>	<input type="text"/>
Cleaning and maintenance .....	<input type="text"/>	<input type="text"/>
Commissions .....	<input type="text"/>	<input type="text"/>
Gardening .....	<input type="text"/>	<input type="text"/>
Insurance .....	<input type="text"/>	<input type="text"/>
Legal and professional fees .....	<input type="text"/>	<input type="text"/>
Licenses and permits .....	<input type="text"/>	<input type="text"/>
Management fees .....	<input type="text"/>	<input type="text"/>
Miscellaneous .....	<input type="text"/>	<input type="text"/>
Mortgage interest (paid to banks, etc.) .....	<input type="text"/>	<input type="text"/>
Other interest (not entered elsewhere) .....	<input type="text"/>	<input type="text"/>
Painting and decorating .....	<input type="text"/>	<input type="text"/>
Pest control .....	<input type="text"/>	<input type="text"/>
Plumbing and electrical .....	<input type="text"/>	<input type="text"/>
Repairs .....	<input type="text"/>	<input type="text"/>
Supplies .....	<input type="text"/>	<input type="text"/>
Taxes - real estate .....	<input type="text"/>	<input type="text"/>
Taxes - other (not entered elsewhere) .....	<input type="text"/>	<input type="text"/>
Telephone .....	<input type="text"/>	<input type="text"/>
Utilities .....	<input type="text"/>	<input type="text"/>
Wages and salaries .....	<input type="text"/>	<input type="text"/>

Other:

<input type="text"/>	<input type="text"/>	<input type="text"/>
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E

1040

US

Rental & Royalty Income (Sch. E) (cont.)

No.

Please enter all pertinent amounts.

**OIL AND GAS**

- Production type (preparer use only) .....
- Cost depletion .....
- Percentage depletion rate or amount .....
- State cost depletion, if different (-1 if none) .....
- State % depletion rate or amount, if different (-1 if none) .....


**VACATION HOME**

- Number of days rented at fair market value .....
- Number of days personal use .....
- Number of days owned (if optional method elected) .....


**INDIRECT EXPENSES**

NOTE: Indirect expenses are related to operating or maintaining the dwelling unit. These include repairs, insurance, and utilities.

- Advertising .....
- Association dues .....
- Auto and travel (not entered elsewhere) .....
- Cleaning and maintenance .....
- Commissions .....
- Gardening .....
- Insurance .....
- Legal and professional fees .....
- Licenses and permits .....
- Management fees .....
- Miscellaneous .....
- Mortgage interest (paid to banks, etc.) .....
- Other interest (not entered elsewhere) .....
- Painting and decorating .....
- Pest control .....
- Plumbing and electrical .....
- Repairs .....
- Supplies .....
- Taxes - real estate .....
- Taxes - other (not entered elsewhere) .....
- Telephone .....
- Utilities .....
- Wages and salaries .....
- Other:


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**Asset Disposition List**

**If you disposed of any business assets, please enter date sold, sales price, and expenses of sale.  
 For real estate transactions, be sure to attach all 1099-S forms and closing statements.**

No.	Description of Property (Box 3)	Date Placed in Service	Date Sold (Box 1)	Sales Price (Box 2)	Cost or Basis	Expenses of Sale